



Donors who wish to make bequests or beneficiary designations in support of the North Wales Area Library should use the following legal name:

North Wales Area Library  
233 S Swartley Street  
North Wales, PA 19454

Our Federal Tax ID number is **23-6050878**

### **Example Bequest Language**

The following includes several examples of suggested bequest wording to benefit the North Wales Area Library.

Each individual situation is unique and, therefore, these examples include only some of the possible gift opportunities. We recommend that you consult with your attorney regarding any bequest, trust provision or retirement plan designation. We are available to work with your professional advisors, however NWAL does not provide legal or tax advice.

### **Percentage of Estate- For unrestricted purposes**

"I hereby give, devise and bequeath to North Wales Area Library (NWAL), a nonprofit, non-stock Pennsylvania organization in North Wales, Pennsylvania, \_\_\_\_\_ percent (%) of the rest, residue and remainder of my estate as an unrestricted gift to be used in the area of greatest need at the time the gift is received. "

"I may choose at a later date to enter into a separate agreement between myself and the non-profit related to the use of this gift and would request that NWAL utilize the gift in accordance with the terms of that agreement."

### **Percentage of Estate- For a specific purpose**

"I hereby give, devise and bequeath to NWAL, a nonprofit, non-stock Pennsylvania organization in North Wales, Pennsylvania, \_\_\_\_\_percent ( %) of the rest, residue and remainder of my estate to be used for \_\_\_\_\_ at NWAL. It is understood and agreed that should the purpose for which this bequest is instituted cease to exist, then NWAL may devote said bequest for such other uses and purposes as it determines to be in accordance with my original intent in making this gift."

### **Specific Amount- For unrestricted purposes**

“I hereby give, devise and bequeath to NWAL, a nonprofit, organization in North Wales, Pennsylvania, the sum of \_\_\_\_\_ dollars (\$) as an unrestricted gift to be used in the area of greatest need at the time the gift is received. I may choose at a later date to enter into a separate agreement between myself and the non-profit related to the use of this gift and would request that NWAL utilize the gift in accordance with the terms of that agreement.”

### **Specific Amount- For a specific purpose**

“I hereby give, devise and bequeath to NWAL, a nonprofit organization in North Wales, Pennsylvania, the sum of \_\_\_\_\_ dollars (\$) to be used for \_\_\_\_\_ at NWAL. It is understood and agreed that should the purpose for which this bequest is instituted cease to exist, then NWAL may devote said bequest for such other uses and purposes as it determines to be in accordance with my original intent in making this gift.”

### **Share your Plans**

If you choose to name NWAL as a beneficiary. Thank you for your support in planning for the future of the North Wales Area Library.

*Please contact Janeen Marzewski at [jmarzewski@northwaleslibrary.org](mailto:jmarzewski@northwaleslibrary.org) or call 215.699.5410 for further information.*